



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 December 2023

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: GUANGZHOU RURAL COMMERCIAL BANK CO., LTD. (the "Bank")

Date Submitted: 04 January 2024

### I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	H	Listed on SEHK (Note 1)	Yes	
Stock code	01551	Description				
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		2,125,335,000	RMB	1	RMB	2,125,335,000
Increase / decrease (-)		549,590,000			RMB	549,590,000
Balance at close of the month		2,674,925,000	RMB	1	RMB	2,674,925,000

2. Class of shares	Ordinary shares	Type of shares	Other type (specify in description)	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Domestic Shares			
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		9,325,933,539	RMB	1	RMB	9,325,933,539
Increase / decrease (-)		2,408,930,788			RMB	2,408,930,788
Balance at close of the month		11,734,864,327	RMB	1	RMB	11,734,864,327

3. Class of shares	Preference shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	04618	Description	U.S.\$1,430,000,000 5.90% non-cumulative perpetual offshore preference shares ("Offshore Preference Shares")			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	71,500,000	RMB	100	USD	1,430,000,000
Increase / decrease (-)	0			USD	0
Balance at close of the month	71,500,000	RMB	100	USD	1,430,000,000

Total authorised/registered share capital at the end of the month: RMB 24,248,904,327

Remarks:

1. As the Bank is incorporated in the PRC with limited liability, the concept of "authorized share capital" is not applicable. The information contained in section I refers to the "issued share capital" of the Bank.
2. The issued share capital of preference shares is calculated by multiplying the total number of Offshore Preference Shares issued by the issuance price of each Offshore Preference Share, being U.S.\$20 each.
3. The total issued share capital is calculated based on the aggregate of ordinary share capital and the total proceeds raised from the issuance of the Offshore Preference Shares, in which the total amount of proceeds raised from the issuance is converted into Renminbi at the middle exchange rate between Renminbi and U.S. dollars of RMB6.8805 to US\$1.00 as published by the People's Bank of China on 20 June 2019.

**II. Movements in Issued Shares**

1. Class of shares	Ordinary shares	Type of shares	H	Listed on SEHK (Note 1)	Yes	
Stock code	01551	Description				
Balance at close of preceding month			2,125,335,000			
Increase / decrease (-)			549,590,000			
Balance at close of the month			2,674,925,000			

2. Class of shares	Ordinary shares	Type of shares	Other type(specify in description)	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Domestic Shares			
Balance at close of preceding month			9,325,933,539			
Increase / decrease (-)			2,408,930,788			
Balance at close of the month			11,734,864,327			

3. Class of shares	Preference shares	Type of shares	Not applicable	Listed on SEHK (Note 1)	Yes	
Stock code	04618	Description	U.S.\$1,430,000,000 5.90% non-cumulative perpetual offshore preference shares ("Offshore Preference Shares")			
Balance at close of preceding month			71,500,000			
Increase / decrease (-)			0			
Balance at close of the month			71,500,000			

### III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. Class of shares issuable	Ordinary shares	Type of shares	H	Shares issuable to be listed on SEHK (Note 1)	Yes		
Stock code of shares issuable (if listed on SEHK) (Note 1)		01551					
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1). Offshore Preference Shares, convertible compulsorily upon occurrence of a trigger event pursuant to the terms and conditions with respect to the Offshore Preference Shares	USD	1,430,000,000	Converted	0	1,430,000,000	0	2,044,431,148
Type of convertibles	Preference Shares						
Stock code of the Convertibles (if listed on SEHK) (Note 1)	04618						
Subscription/Conversion price	HKD 5.49						
General Meeting approval date (if applicable)	06 September 2018						

Total C (Ordinary shares H): 0

Remarks:

The initial conversion price, namely HK\$5.49 per H share, is equal to the average trading price of H shares of the Bank for the 20 trading days preceding 20 July 2018, the announcement date of the Board resolution approving the proposed issuance of the Offshore Preference Shares. The number of H shares issuable upon conversion of the Offshore Preference Shares is equal to the aggregate liquidation preference of all the Offshore Preference Shares (being U.S.\$20 each, as converted into Hong Kong dollars at the fixed exchange rate of U.S.\$1.00 to HK\$7.8489) divided by the initial conversion price rounded down to the nearest whole number of H shares.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes) Not applicable

(E). Other Movements in Issued Share

1. Class of shares issuable (Note 5 and 6)	Ordinary shares	Type of shares	H	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)		01551				
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Placing/Subscription	HKD	2.37	29 December 2023	20 June 2023	549,590,000	0

2. Class of shares issuable (Note 5 and 6)	Ordinary shares	Type of shares	Other type (Please specify)	Shares issuable to be listed on SEHK (Note 1, 5 and 6)	No	
Other type (Please specify)		Domestic Share				
Stock code of shares issuable (if listed on SEHK) (Note 1, 5 and 6)						
Type of Issue	At price (if applicable)		Issue and allotment date (Note 5 and 6)	General Meeting approval date (if applicable)	No. of new shares of issuer issued during the month pursuant thereto (E)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Currency	Amount				
1). Placing/Subscription	HKD	2.37	29 December 2023	20 June 2023	2,408,930,788	0

Total E (Ordinary shares H): 549,590,000

Total E (Ordinary shares Domestic Share): 2,408,930,788

Total increase / decrease (-) in Ordinary shares H during the month (i.e. Total of A to E) 549,590,000

Total increase / decrease (-) in Ordinary shares Domestic Share during the month (i.e. Total of A to E) 2,408,930,788

**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

## V. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Zheng Ying

Title: Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)

### Notes

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identical" means in this context:
  - . the securities are of the same nominal value with the same amount called up or paid up;
  - . they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - . they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - . "class of shares issuable" should be construed as "class of shares repurchased"; and
  - . "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
  - . "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and
  - . "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares redeemed (if listed on SEHK)"; and
  - . "class of shares issuable" should be construed as "class of shares redeemed"; and
  - . "issue and allotment date" should be construed as "redemption date"